

17TH ANNUAL REPORT 2020-2021

FORM NO. MGT 9 EXTRACT OF ANNUAL RETURN

As on financial year ended on 31.03.2021

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014

I REGISTRATION & OTHER DETAILS:

| | | |
|-----|--|--|
| i | CIN | L01122GJ2004PLC043550 |
| ii | Registration Date | 04/02/2004 |
| iii | Name of the Company | INDO US BIO-TECH LIMITED |
| iv | Category/Sub-category of the Company | COMPANY LIMITED BY SHARES |
| v | Address of the Registered office & contact details | 309, SHANTI MALL, SATADHAR CHAR RASTA, OPP. NAVRANG TOWER, SOLA ROAD, AHMEDABAD-380061, GUJARAT EMAIL ID: indouscs@gmail.com |
| vi | Whether listed company | YES |
| vii | Name, Address & contact details of the Registrar & Transfer Agent, if any. | BIGSHARE SERVICES PVT. LTD , 1 ST FLOOR, BHARAT TIN WORKS BUILDING, OPP. VASANT OASIS, MAKWANA ROAD, MAROL, ANDHERI (EAST), MUMBAI, MAHARASHTRA,400059 |

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated

| SL No | Name & Description of main products/services | NIC Code of the Product /service | % to total turnover of the company |
|-------|--|----------------------------------|------------------------------------|
| 1 | TRADING IN AGRICULTURAL SEEDS | 163 | 100.00% |

III PARTICULARS OF HOLDING, SUBSIDIARY & ASSOCIATE COMPANIES

| SI No | Name & Address of the Company | CIN/G LN | HOLDING / SUBSIDIARY/ ASSOCIATE | % OF SHARES HELD | APPLICABLE SECTION |
|-------|-------------------------------------|------------------------|---------------------------------|------------------|--------------------|
| 1 | AGRIPARI E-COMMERCE PRIVATE LIMITED | U01100GJ2020PT C113969 | Wholly owned Subsidiary Company | 99.00% | |
| | | | | | |

| SR NO | Category of Shareholder | No. of Shares held at the beginning of the year: 31/03/2020 | | | | No. of Shares held at the end of the year :31/03/2021 | | | | % Change |
|---|-----------------------------------|---|----------|----------------|--------------|---|----------|----------------|--------------|-------------|
| | | Demat | Physical | Total Shares | Total% | Demat | Physical | Total Shares | Total% | |
| (A) Shareholding of Promoter and Promoter Group2 | | | | | | | | | | |
| 1 | Indian | | | | | | | | | |
| a) | INDIVIDUAL/ HUF | 3995381 | 0 | 3995381 | 65.84 | 3995381 | 0 | 3995381 | 65.84 | 0.00 |
| b) | Central / State government(s) | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| c) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| d) | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| e) | ANY OTHERS (Specify) | | | | | | | | | |
| 1 | GROUP COMPANIES | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| 2 | TRUSTS | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| 3 | DIRECTORS RELATIVES | 285063 | 0 | 285063 | 4.70 | 285063 | 0 | 285063 | 4.70 | 0.00 |
| | SUB TOTAL : | 4280444 | 0 | 4280444 | 70.54 | 4280444 | 0 | 4280444 | 70.54 | 0.00 |
| (A) Shareholding of Promoter and Promoter Group2 | | | | | | | | | | |
| 2 | Foreign | | | | | | | | | |
| a) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| b) | INDIVIDUAL | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| c) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| e) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| | SUB TOTAL : | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| (A) Shareholding of Promoter and Promoter Group2 | | | | | | | | | | |
| 3 | Non-institutions | | | | | | | | | |
| a) | ANY OTHERS (Specify) | | | | | | | | | |
| 1 | DIRECTORS RELATIVES | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| b) | GROUP COMPANIES | | | | | | | | | |
| 1 | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.00 | 150000 | 0 | 150000 | 2.47 | 2.47 |
| | SUB TOTAL : | 0 | 0 | 0 | 0.00 | 150000 | 0 | 150000 | 2.47 | 2.47 |
| | Total Public Shareholding | 4280444 | 0 | 4280444 | 70.54 | 4430444 | 0 | 4430444 | 73.01 | 2.47 |
| (B) Public shareholding | | | | | | | | | | |
| 4 | Institutions | | | | | | | | | |
| a) | Central / State government(s) | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| b) | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| c) | MUTUAL FUNDS / UTI | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| d) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| f) | FII'S | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| h) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| i) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| j) | FOREIGN PORTFOLIO | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |

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| | | | | | | | | | | |
|---|-----------------------------------|----------------|-----------|----------------|---------------|----------------|-----------|----------------|---------------|---------------|
| | INVESTOR | | | | | | | | | |
| k) | ALTERNATE INVESTMENT FUND | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| | SUB TOTAL : | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| (B) Public shareholding | | | | | | | | | | |
| 5 | Non-institutions | | | | | | | | | |
| a) | BODIES CORPORATE | 48750 | 0 | 48750 | 0.80 | 143750 | 0 | 143750 | 2.37 | 1.57 |
| b) | INDIVIDUAL | | | | | | | | | |
| 1 | (CAPITAL UPTO TO Rs. 1 Lakh) | 502523 | 38 | 502561 | 8.28 | 436258 | 38 | 436296 | 7.19 | (1.09) |
| 2 | (CAPITAL GREATER THAN Rs. 1 Lakh) | 948750 | 0 | 948750 | 15.64 | 871250 | 0 | 871250 | 14.36 | (1.28) |
| c) | ANY OTHERS (Specify) | | | | | | | | | |
| 1 | HINDU UNDIVIDED FAMILY | 198750 | 0 | 198750 | 3.28 | 138750 | 0 | 138750 | 2.29 | (0.99) |
| 2 | TRUSTS | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| 3 | CLEARING MEMBER | 88735 | 0 | 88735 | 1.46 | 42500 | 0 | 42500 | 0.70 | (0.76) |
| 4 | NON RESIDENT INDIANS (NRI) | 0 | 0 | 0 | 0.00 | 5000 | 0 | 5000 | 0.08 | 0.08 |
| 5 | DIRECTORS RELATIVES | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| 6 | EMPLOYEE | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| 7 | OVERSEAS BODIES CORPORATES | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| 8 | UNCLAIMED SUSPENSE ACCOUNT | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| 9 | IEPF | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| | SUB TOTAL : | 1787508 | 38 | 1787546 | 29.46 | 1637508 | 38 | 1637546 | 26.99 | (2.47) |
| | Total Public Shareholding | 1787508 | 38 | 1787546 | 29.46 | 1637508 | 38 | 1637546 | 26.99 | (2.47) |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | | |
| 6 | | | | | | | | | | |
| e) | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| 10 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| 11 | Public | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| | SUB TOTAL : | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Public Shareholding | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| | GRANDTOTAL | 6067952 | 38 | 6067990 | 100.00 | 6067952 | 38 | 6067990 | 100.00 | 0.00 |

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IV SHARE HOLDING OF PROMOTERS

| SL No | Shareholder's Name | Shareholding at beginning of the year 31/03/2020 | | | Shareholding at the end of the year 31/03/2021 | | | |
|--------------|-----------------------------------|---|----------------------------------|--|--|----------------------------------|--|---------------|
| | | No of Shares | % of total Shares of the Company | % of Shares pledged/encumbered to total Shares | No of Shares | % of total Shares of the Company | % of Shares pledged/encumbered to total Shares | % Change |
| 1 | INDO US AGRISEEDS PRIVATE LIMITED | 0 | 0.0000 | 0.0000 | 150000 | 2.4720 | #VALUE! | 2.4720 |
| 2 | AJUDIA JAGDISH DEVJIBHAI HUF | 12 | 0.0002 | 0.0000 | 12 | 0.0002 | 0.0000 | 0.0000 |
| 3 | PRIYANKA JAGDISHBHAI AJUDIA | 125000 | 2.0600 | 0.0000 | 125000 | 2.0600 | 0.0000 | 0.0000 |
| 4 | MALTI JAGDISHBHAI AJUDIA | 160051 | 2.6376 | 0.0000 | 160051 | 2.6376 | 0.0000 | 0.0000 |
| 5 | JAGDISHKUMAR DEVJIBHAI AJUDIYA | 3995381 | 65.8436 | 0.0000 | 3995381 | 65.8436 | 0.0000 | 0.0000 |
| TOTAL | | 4280444 | 70.5414 | | 4430444 | 73.0134 | | 2.4720 |

V CHANGE IN PROMOTERS' SHAREHOLDING (SPECIFY IF THERE IS NO CHANGE)

| SR NO | Name | Shareholding | | Increase/Decrease in Shareholding | Reason | Cumulative Shareholding during the year | |
|-------|-----------------------------------|--|-------------------------------|-----------------------------------|--------|---|-------------------------------|
| | | No. of Shares At the Beginning (31/03/2020) / end of the year (31/03/2021) | % total Shares of the Company | | | No of Shares | % total Shares of the Company |
| 1 | JAGDISHKUMAR DEVJIBHAI AJUDIYA | 3995381 | 65.84 | | | 3995381 | 65.84 |
| | | | 0.00 | -3,995,381 | Sell | 0 | 0.00 |
| | | | 65.84 | 3,995,381 | Buy | 3995381 | 65.84 |
| | | 3995381 | 65.84 | | | 3995381 | 65.84 |
| 2 | MALTI JAGDISHBHAI AJUDIA | 160051 | 2.64 | | | 160051 | 2.64 |
| | | | 0.00 | -160,051 | Sell | 0 | 0.00 |
| | | | 2.64 | 160,051 | Buy | 160051 | 2.64 |
| | | 160051 | 2.64 | | | 160051 | 2.64 |
| 3 | INDO US AGRISEEDS PRIVATE LIMITED | 0 | 0.00 | | Sell | 0 | 0.00 |
| | | | 0.97 | 58,750 | Buy | 58750 | 0.97 |
| | | | 1.65 | 41,250 | Buy | 100000 | 1.65 |
| | | | 2.47 | 50,000 | Buy | 150000 | 2.47 |
| | | | 0.00 | -150,000 | Sell | 0 | 0.00 |
| | | | 2.47 | 150,000 | Buy | 150000 | 2.47 |
| 4 | PRIYANKA JAGDISHBHAI | 150000 | 2.47 | | | 150000 | 2.47 |
| | | 125000 | 2.06 | | | 125000 | 2.06 |

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| | | | | | | | |
|---|------------------------------|--------|------|----------|------|--------|------|
| | AJUDIA | | 0.00 | -125,000 | Sell | 0 | 0.00 |
| | | | 2.06 | 125,000 | Buy | 125000 | 2.06 |
| | | 125000 | 2.06 | | | 125000 | 2.06 |
| 5 | AJUDIA JAGDISH DEVJIBHAI HUF | 12 | 0.00 | | | 12 | 0.00 |
| | | | 0.00 | -12 | Sell | 0 | 0.00 |
| | | | 0.00 | 12 | Buy | 12 | 0.00 |
| | | 12 | 0.00 | | | 12 | 0.00 |

VI Shareholding Pattern of top ten Shareholders (other than Directors, Promoters & Holders of GDRs & ADRs)

| Sr. No. | Name | No of shares | % of Total Shares of the Company |
|---------------|-------------------------------------|---------------|----------------------------------|
| 1 | PRATIK RAJENDRA GANDHI | 125000 | 2.06 |
| 2 | BHARTIBEN RAJENDRA GANDHI | 75000 | 1.24 |
| 3 | SUSHIL FINANCIAL SERVICES PVT. LTD. | 74999 | 1.24 |
| 4 | TEJAS ROHITKUMAR SHAH | 73750 | 1.22 |
| 5 | JAYESHKUMAR WAGHJIBHAI SHAH | 72500 | 1.19 |
| 6 | MADHUBEN DHIRAJLAL GANDHI | 62500 | 1.03 |
| 7 | VIPUL RAJENDRABHAI GANDHI | 62500 | 1.03 |
| 8 | GANDHI RAJENDRA DHIRAJLAL | 62500 | 1.03 |
| 9 | AUMIT CAPITAL ADVISORS | 60000 | 0.99 |
| 10 | SIDHESHBHAI DEVABHAI RAVAL | 55000 | 0.91 |
| TOTAL: | | 723749 | 11.94 |

VII Shareholding of Directors & KMP

| Sr. No | For Each of the Directors & KMP | Shareholding at the beginning of the Year | | Cumulative Shareholding during the year | |
|--------|---|---|----------------------------------|---|----------------------------------|
| | | No. of Shares | % of total shares of the company | No of shares | % of total shares of the company |
| | At the beginning of the year | 42,80,444 | 70.54 | 42,80,444 | 70.54 |
| | Date wise increase/decrease in Promoters Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/sweat equity etc) | There is no change in no. of shares but holding percentage change due to shares issued to public in IPO. | | | |
| | At the end of the year | 42,80,444 | 70.54 | 42,80,444 | 70.54 |

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VIII INDEBTEDNESS

| Particulars | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|--|--|--------------------|----------|---------------------|
| Indebtedness at the beginning of the financial year | | | | |
| i) Principal Amount | 7,14,67,598 | 1,43,23,146 | - | 8,57,90,744 |
| ii) Interest due but not paid | - | - | - | - |
| iii) Interest accrued but not due | - | - | - | - |
| Total (i+ii+iii) | 7,14,67,598 | 1,43,23,146 | - | 8,57,90,744 |
| Change in Indebtedness during the financial year | | | | |
| * Addition | 2,54,62,729 | 56,65,929 | - | 3,11,28,658 |
| * Reduction | | (21,96,586) | - | -21,96,586 |
| Net Change | 2,54,62,729 | 34,69,343 | - | 2,89,32,072 |
| Indebtedness at the end of the financial year | | | | |
| i) Principal Amount | 9,69,30,327 | 1,77,92,489 | - | 11,47,22,816 |
| ii) Interest due but not paid | - | - | - | - |
| iii) Interest accrued but not due | - | - | - | - |
| Total (i+ii+iii) | 9,69,30,327 | 1,77,92,489 | - | 11,47,22,816 |

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IX REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to, Director, Managing Director, Whole time director and/or Manager:

| Sl.No | Particulars of Remuneration | Name of the DIRECTOR | | | Total Amount | |
|-------|---|---|---|--|--------------|----------------|
| | | Jagdish Devjibhai Ajudia- Managing Director | Maltiben Jagdish kumar Ajudia- Wholetime Director | Priyanka Jagdish bhai Ajudia- Director | | |
| 1 | Gross salary | | | | | |
| | (a) Salary as per provisions contained in section 17(1) of the Income Tax. 1961 | 1061743 | 550464 | 210299 | | 1822506 |
| | (b) Value of perquisites u/s 17(2) of the Income tax Act, 1961 | 0 | 0 | 0 | | 0 |
| | (c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961 | 0 | 0 | 0 | | 0 |
| 2 | Stock option | 0 | 0 | 0 | | 0 |
| 3 | Sweat Equity | 0 | 0 | 0 | | 0 |
| 4 | Commission | 0 | 0 | 0 | | 0 |
| | as % of profit | 0 | 0 | 0 | | 0 |
| | others (specify) | 0 | 0 | 0 | | 0 |
| 5 | Others, please specify | 0 | 0 | 0 | | 0 |
| | Total (A) | 1061743 | 550464 | 210299 | 0 | 1822506 |
| | Ceiling as per the Act | | | | | |

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B. Remuneration to other directors:

| Sl.No | Particulars of Remuneration | Name of the Directors | | | Total Amount | |
|-------|--|-----------------------|--|--|--------------|--|
| 1 | Independent Directors | | | | | |
| | (a) Fee for attending board committee meetings | | | | | |
| | (b) Commission | | | | | |
| | (c) Others, please specify | | | | | |
| | Total (1) | | | | | |
| 2 | Other Non Executive Directors | | | | | |
| | (a) Fee for attending board committee meetings | | | | | |
| | (b) Commission | | | | | |
| | (c) Others, please specify | | | | | |
| | Total (2) | | | | | |
| | Total (B)=(1+2) | | | | | |
| | Total Managerial Remuneration | | | | | |
| | Overall Ceiling as per the ACT | | | | | |

C. REMUNERATION TO KEY MANAGERIAL PERSONEL

| Sl. No. | Particulars of Remuneration | Key Managerial Personnel (KMP) | |
|---------|--|--------------------------------|-----------------|
| 1 | Gross Salary | Company Secretary | Total |
| | | Ms. Dimpy Joshi | |
| | (a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961. | 2,29,035 | 2,29,035 |
| | (b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961 | 0 | 0 |
| | (c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961 | 0 | 0 |
| 2 | Stock Option | 0 | 0 |
| 3 | Sweat Equity | 0 | 0 |
| 4 | Commission | 0 | 0 |
| | as % of profit | 0 | 0 |
| | others, specify | 0 | 0 |
| 5 | Others, please specify | 0 | 0 |
| | Total | 2,29,035 | 2,29,035 |

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X PENALTIES/ PUNISHMENT/ COMPOUNDING OF OFFENCES

| Type | Section of the Companies Act | Brief Description | Details of Penalty/ Punishment/ Compounding fees imposed | Authority (RD /NCLT /Court) | Appeal made if any (give details) |
|------|------------------------------|-------------------|--|-----------------------------|-----------------------------------|
| | | | | | |

| A. COMPANY | | | | | |
|------------------------------|--|--|--|--|--|
| | | | | | |
| Penalty | | | | | |
| Punishment | | | | | |
| Compounding | | | | | |
| | | | | | |
| B. DIRECTORS | | | | | |
| | | | | | |
| Penalty | | | | | |
| Punishment | | | | | |
| Compounding | | | | | |
| | | | | | |
| C. OTHER OFFICERS IN DEFAULT | | | | | |
| | | | | | |
| Penalty | | | | | |
| Punishment | | | | | |
| Compounding | | | | | |

NOT APPLICABLE